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15 *Counsel for Debtor*

Electronically Filed March 30, 2023

10 **UNITED STATES BANKRUPTCY COURT**

11 **DISTRICT OF NEVADA**

12 In re

13 Case No. BK-23-10423-mkn

14 CASH CLOUD, INC.,  
15 dba COIN CLOUD,

16 Chapter 11

17 Debtor.

18 **NOTICE OF BID DEADLINE OF  
19 APRIL 12, 2023 FOR SUBMISSION OF  
20 TERM SHEETS IN CONNECTION  
21 WITH EITHER:**

22 **(A) PLAN OF REORGANIZATION FOR  
23 DEBTOR; OR  
24 (B) SALE OF SUBSTANTIALLY ALL OF  
25 DEBTOR'S ASSETS**

26 **PLEASE TAKE NOTICE**, that Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and  
27 debtor in possession in the above-captioned case (the "Chapter 11 Case"), by and through its counsel,  
28 Fox Rothschild LLP, hereby sets a bidding deadline of **April 12, 2023 at 5:00 p.m. Pacific Time**  
(the "Bid Deadline") for all interested parties to submit term sheets for either: (a) a plan of  
reorganization for the Debtor; or (b) the purchase of substantially all of the Debtor's assets.

144205482.1  
1 Interested parties may submit their term sheets via mail or e-mail, so that such term sheet is  
2 actually received by each of the following parties no later than the Bid Deadline: (i) bankruptcy  
3

1 counsel to the Debtor: Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada  
2 89135, Attn: Brett A. Axelrod (baxelrod@foxrothschild.com); and (ii) financial advisor to the Debtor:  
3 Province, LLC, 2360 Corporate Circle, Ste. 340, Henderson, Nevada, 89074, Attn: Daniel Moses  
4 (dmoses@provincfirm.com).

5 DATED this 30th day of March 2023.

6 **FOX ROTHSCHILD LLP**

7 By: /s/Brett Axelrod  
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